Mortgage Approval in Principal Form

FAO: Sales Support			Purchase			Re-Mortgage		
Date: Time:			Response required by			Fax	Telephone	
Telephone:			Fax:					
Title								
Forename								
Surname & Maiden Name								
Date of Birth								
Marital Status								
Bank Details	Name of Bank		Sort Code			- -	Account No.	
Income	£	Gross PA	Other PA			£	Gross PA	Other PA
Status	Employed		Self-employed			Employed	Self-employed	
Does the applicant have an Accountant	Yes		No			Yes	No	
SELF CERT	Yes		No			Yes	No	
Time In Employment	Years	Month				Years	Month	
Current Address								
Time at this address	Years	Month				Years	Month	
Residential status	Owner	LWP	Other			Owner	LWP	Other
	Private Tennant	Council Tennant				Private Tennant	Council Tennant	
Previous Address if less than 3 years								
Time at this address	Years	Month				Years	Month	
Mortgage held in the last 12 months?	Yes/No					Yes/No		
Current Mortgage	£	Lender				£		
Loan Requirement	£	Term				Property value £		
RTB	Yes/No					Yes/No		

Outstanding Commitments including Loans, Hire Purchase, Credit Cards, Store Cards, Etc

App 1 or 2	Type	Amount Outstanding	Monthly Payment	Secured Yes/No
		£	£	
		£	£	
		£	£	
		£	£	
		£	£	

Can the applicant provide	Bank Statements	Yes/No	Lenders/Rent Reference	Yes/No

Additional Information: (including and adverse credit or arrears)

Declaration: I am authorised to act agent for and on behalf of ALL applicants in connection with this mortgage application. I confirm that I am acting within my authority and that I have obtained the verbal consent of each and every applicant that in relation to the applicants personal information you may:
Process it (automatically or otherwise) for the purposes of this application;
Search and /or disclose it to credit reference agencies, lenders and / or third parties provided they use it for purposes for which you may use it for fraud prevention;
Where a search and / or disclosure is to a credit reference agency, the applicants understand that records may be kept;
Check it with fraud prevention agency and if false or inaccurate information is provided or you suspect fraud this will be recorded;
I confirm that I have explained to the applicants that you and other organisations may use and search the records of fraud prevention agencies to help make decisions and credit related services, and / or on motor / household credit / life and other insurance proposals and claims for the applicants or members of their household; to trace debtors, recover debt, prevent fraud and to manage the applicants accounts or insurance policies and to check the applicants identity to prevent money laundering except where satisfactory proof of identity has been provided.
The applicants understand that you may wish to obtain personal information, the accuracy of which is their responsibility in writing by telephone or in electronic form and agree that you may also obtain information about them from brokers and / or third parties together with credit reference agencies, in particular, but not limited to Experian, CAIS, Cifas, Equifax Europe, Insight and other associated companies. The applicant has been advised of their rights under the Data Protection Act 1998; that you will hold the personal information in your records and the applicant have the rights to obtain a copy on payment of a fee. The applicants understand that any telephone calls made may be recorded and monitored for security and / or training purposes.

Introducers Name: _____ Signature: _____ Date: _____

Introducing Company: _____

Mortgage-Plus.co.uk **Tel: 0870 240 1275**

Please **FAX: 0871 277 1236**, You may send it via **E-Mail: info@mortgage-plus.co.uk**